

GIB/CHO/BCS/2022/0136

Date: September 14, 2022

HIS/ HER EXCELLENCY, THE AMBASSADOR
EMBASSY OF THE PEOPLE'S REPUBLIC OF BANGLADESH

Sub: Prospectus and Abridged version of the prospectus for Non-Resident Bangladeshi (NRB) for IPO of Global Islami Bank Limited

Muhtaram/ Muhtarama,

Assalamu Alaikum WRWB.

We are pleased to inform you that, the Bangladesh Securities and Exchange Commission (BSEC), Dhaka, Bangladesh have accorded their consent for the public issue of 425,000,000 Ordinary shares of Tk. 10 each at par share of Global Islami Bank Limited which are now being offered for subscription within the period from October 16, 2022 to October 20, 2022 (both days inclusive).

The aforementioned public offering 425,000,000 Ordinary shares of Tk. 10.00 each at-par share will be subscribed in the following manner:

- a) 25% of the total public offering i.e. 106,250,000 Ordinary shares of Tk. 10.00 each at par share will be reserved for Non-Resident Bangladeshi (NRB) applicants for subscription in cash in full on application.
- b) The remaining 75% of the total public offering (i.e., 318,750,000) will be distributed as follows:
 01. 5% of the remaining 75% of the total public offering i.e. 15,937,500 Ordinary shares of Tk. 10.00 each at par share are being offered to mutual funds registered with the Commission for subscription in cash in full on application.
 02. 20% of the remaining 75% of the total public offering i.e. 63,750,000 Ordinary shares of Tk. 10.00 each at par share are being offered to other Eligible Investors (including CISs) for subscription in cash in full on application.
 03. 75% of the remaining 75% of the total public offering i.e. 239,062,500 Ordinary shares of Tk. 10.00 each at par share are being offered to the general public (excluding NRB) for subscription in cash in full on application.

We attached herewith, the full Prospectus, an Abridged version of the Prospectus for kind information to the intending Non-Resident Bangladeshis (NRBs), so as to enable them to make an application for shares of Global Islami Bank Limited as per terms and conditions contained in the Bangladesh Securities and Exchange Commission consent letter no. BSEC/CI/IPO-324/2022/948 dated September 08, 2022 (which is included in the prospectus).

We shall appreciate your kind co-operation in respect of the above matter.

Ma'as-salaamah.

Yours sincerely



Md. Golam Sarwar
Managing Director (Current Charge)

- Attached:
1. Full Prospectus.
 2. Abridge version of the Prospectus